Public Draft Budget Consultation
2020-2021
February 27, 2020
A copy of this presentation is also available on our School Division website at www.sjasd.ca and can be accessed using the QR code posted in the entryway.
Board of Trustees
Pre-Budget Survey
Pre-Budget Survey
Priority Areas as Ranked by Parents

1. School Safety
2. Small Class Sizes
3. Maintain Programs
4. Inclusive/Diverse Learning Environments
5. Maintenance/Repair of Buildings
6. Sustainable Development Initiatives
7. Low Property Tax
8. Transportation

84.08% of parents rated the 2019/20 budget as satisfactory or higher.

948 parents responded to the survey in Fall 2019.
Division Staffing and Enrolment
## Division Staffing

<table>
<thead>
<tr>
<th>Category</th>
<th>FTE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Teachers</td>
<td>565.09</td>
</tr>
<tr>
<td>Instructional Support Staff</td>
<td>345.51</td>
</tr>
<tr>
<td>Custodians/Maintenance/Transportation</td>
<td>103.34</td>
</tr>
<tr>
<td>Secretarial/Clerical</td>
<td>72.91</td>
</tr>
<tr>
<td>School Based Administration</td>
<td>41.5</td>
</tr>
<tr>
<td>Education Support Services</td>
<td>28.26</td>
</tr>
<tr>
<td>Administration</td>
<td>19.8</td>
</tr>
<tr>
<td>IT Department</td>
<td>12.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>1,188.41</strong></td>
</tr>
<tr>
<td>School Board Trustees</td>
<td>9.0</td>
</tr>
</tbody>
</table>
## Division Enrolment

<table>
<thead>
<tr>
<th>Level</th>
<th>Enrolment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Early Years (Gr. K-5)</td>
<td>3,663</td>
</tr>
<tr>
<td>Middle Years (Gr. 6-8)</td>
<td>1,962</td>
</tr>
<tr>
<td>Senior Years (Gr. 9-12)</td>
<td>2,883</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>8,508</strong></td>
</tr>
</tbody>
</table>

Data as of September 2019
10 Year Enrolment Trends

(Actuals as of September 30th)
Class Size Comparisons

<table>
<thead>
<tr>
<th></th>
<th>2019-20</th>
<th>2018-19</th>
</tr>
</thead>
<tbody>
<tr>
<td>Early Years</td>
<td>20.0</td>
<td>21.2</td>
</tr>
<tr>
<td>Middle Years</td>
<td>22.7</td>
<td>23.5</td>
</tr>
<tr>
<td>Senior Years</td>
<td>22.1</td>
<td>21.9</td>
</tr>
</tbody>
</table>
Budget Goals
Budget Goals

• To align the budget with the Strategic Plan of the School Division
• To focus resources on the classroom
• To achieve a balance between educational needs and low taxation
• To address the increasing maintenance/repair requirements of aging buildings
Budget Goals

• To apply sustainable development principles (environmental, social, and economic)
• To comply with new government requirements for education
• To comply with new government accessibility legislation
Provincial Funding
Provincial Support has now declined to less than 50%.

The impact is very dramatic on the School Division’s ability to provide services and on the taxation rate for the homeowner.
Provincial Funding

0% 0% 0% 0% 0% 0% 0.5% 0.5% 0.5%
2.2% 2.3% 2% 2% 2.55% 1% 0.5% 0.5% 0.5%
-2% -2% -2% -2% -0.9% -2%

Manitoba
St. James-Assiniboia School Division
Operational Challenges
Operational Challenges

- Increasing Enrolment:
  280 students over the next 5 years
- Increased programming such as counselling, guidance, resource and curricular demands.
- Increasing student costs related to programming for students with exceptional needs.

*The Division will receive the same Provincial Block Allocation for student support as it did in 2019-2020.*
Operational Challenges

- Increased student needs:
  - Education Assistants
  - Speech/Language Pathologists
  - Occupational Therapists
  - Psychologists
  - Special Placement Services
  - Reading Clinicians
  - Physiotherapists
  - Social Workers

- Aging facilities require more maintenance/repair:
  - $19M over the next 5 years
  - Air conditioning replacement

- Rising service costs such as utilities, insurance and legal fees.
Operational Challenges

- Increasing salary and benefit costs as negotiated
- Technology costs:
  - $8.9M over the next 5 years
  - fibre optic network
  - hardware replacement
  - software licenses
  - associated IT service costs
Operational Challenges

- Government Regulations
  (Accessibility, Carbon Tax, Workplace Health & Safety)

- Government Benefit Changes
  (Canada Pension Plan Enhancement)

- Increased government reporting requirements
  (FRAME, PSAB)
Level of Service
Level of Service

- Education and its role has changed significantly over time.
  - EAL language programming
  - practical arts
  - speech
  - kindergarten
  - driver education
  - exceptional needs programming
  - immunization
  - vocational education
  - business education
  - drama
  - safety
  - technology
  - nutrition
<table>
<thead>
<tr>
<th>Reading Clinicians</th>
<th>Early Childhood Development Initiative</th>
</tr>
</thead>
<tbody>
<tr>
<td>Discovery Education Services</td>
<td>Divisional Coordinators</td>
</tr>
<tr>
<td>Addictions Counselling</td>
<td>Basic French (English Program)</td>
</tr>
<tr>
<td>Online Learning</td>
<td>French Immersion</td>
</tr>
<tr>
<td>Family Access Program</td>
<td>Advanced Placement Program</td>
</tr>
<tr>
<td>Technical Vocation Education</td>
<td>International Student Program</td>
</tr>
<tr>
<td>Indigenous Education Programs</td>
<td>Continuing Education Programs</td>
</tr>
<tr>
<td>Community Liaison</td>
<td>Winnipeg Jets True North Hockey Academy</td>
</tr>
<tr>
<td>English as an Additional Language Supports</td>
<td>Reading Recovery</td>
</tr>
<tr>
<td>Support for New Teachers</td>
<td>Science Fair</td>
</tr>
<tr>
<td>Teacher Professional Development</td>
<td>Learning to Age 18 Supports</td>
</tr>
<tr>
<td>Support Staff Professional Development</td>
<td>Literacy Supports</td>
</tr>
<tr>
<td>Non-Teaching Staff Orientation</td>
<td>Numeracy Supports</td>
</tr>
<tr>
<td>Newcomer Support</td>
<td>Literacy Links</td>
</tr>
<tr>
<td>Effective Behaviour Supports: Behaviour Team</td>
<td>Divisional Musical Theatre</td>
</tr>
<tr>
<td>Bullying Prevention Programs</td>
<td>Divisional Choral Programs</td>
</tr>
<tr>
<td>Community Partnerships</td>
<td>Arts: Band, Choral, Dance Visual Arts, Drama</td>
</tr>
<tr>
<td>Safe Schools Committee</td>
<td>Guidance &amp; Counselling</td>
</tr>
<tr>
<td>Library Media Services</td>
<td>Integrated Technology Across the Curriculum</td>
</tr>
<tr>
<td>Sustainable Living Initiatives</td>
<td>Resource Program</td>
</tr>
<tr>
<td>Jameswood Alternative School</td>
<td>Fibre Optic Network</td>
</tr>
<tr>
<td>Parenting Information Programs</td>
<td>Clinical Services</td>
</tr>
<tr>
<td>Maintenance: Capital Program</td>
<td>Educational Support Services</td>
</tr>
<tr>
<td>Deaf &amp; Hard of Hearing Program</td>
<td>School Resource Officers</td>
</tr>
<tr>
<td>Full Day Kindergarten</td>
<td>Physical Education Programming</td>
</tr>
<tr>
<td>Welcome to Kindergarten</td>
<td>Assessment &amp; Evaluation</td>
</tr>
<tr>
<td>Career Development &amp; Placement</td>
<td></td>
</tr>
</tbody>
</table>
Manitoba Public Schools Act
The Manitoba Public Schools Act requires that the Province of Manitoba and School Divisions share the responsibility for financing public schools.

Annually, a School Division establishes its taxation requirements by approving a Special Levy and a Special Requirement.
Special Requirement
Special Requirement

- The Special Requirement is based on the 2020-2021 Budget or Fiscal Year (July 2020 - June 2021).
- The Provincial Government has directed School Divisions to not exceed a 2% increase.

<table>
<thead>
<tr>
<th>Provincial Government</th>
<th>SJASD</th>
</tr>
</thead>
<tbody>
<tr>
<td>-2%</td>
<td>2%</td>
</tr>
</tbody>
</table>
Special Levy
Special Levy

- Local education property tax is called the Special Levy.
- Historically, it was to provide programs and services valued by the community.
- Today, the Special Levy is utilized to fund a substantial portion of basic educational programming.
- In 2020-2021, the Special Levy will represent 47.45% of the Total Operating Revenue.
Special Levy

• The St. James-Assiniboia School Division is committed to maintaining a low mill rate in the City of Winnipeg.

• The Division is projecting an education mill rate of 13.127 for 2020 which is a (2.26%) decrease on the 2019 mill rate of 13.431.

• The mill rate is projected on a City of Winnipeg portioned school assessment of $4,592,047,293. (February 2020)

• St. James-Assiniboia continues to have one of the lowest school property tax in metro Winnipeg.
Education Mill Rate

<table>
<thead>
<tr>
<th>Year</th>
<th>Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>13.431</td>
</tr>
<tr>
<td>2020</td>
<td>13.127</td>
</tr>
</tbody>
</table>

2020 represents a 2.26% decrease
# Education Property Tax Increase on a House in St. James-Assiniboia

<table>
<thead>
<tr>
<th>Average House Value</th>
<th>Portioned Assessment of House: 45%</th>
<th>Education Mill Rate</th>
<th>Education Property Tax</th>
</tr>
</thead>
<tbody>
<tr>
<td>2020</td>
<td>$282,200</td>
<td>$126,990</td>
<td>13.127</td>
</tr>
<tr>
<td>2019</td>
<td>$275,100</td>
<td>$123,795</td>
<td>13.431</td>
</tr>
<tr>
<td>Difference</td>
<td>$7,100</td>
<td>$3,195</td>
<td>(0.304)</td>
</tr>
</tbody>
</table>

* Based on City of Winnipeg Assessment February 2020

The homeowner will receive a $700 Education Property Tax Credit.

The 2020 Net Education Property Tax is $967.00
Metro School Division Education Property Tax Comparison 2019

St. James-Assiniboia  Seven Oaks  Pembina Trails  Louis Riel  River East  Winnipeg  Metro Average (excluding SJASD)

$1,663  $2,070  $1,525  $1,694  $1,663  $1,873  $1,765
Property Tax Bill

- The average assessed home value in St. James-Assiniboia in 2019 was $275,100. The Education Property Tax net of the Education Property Tax Credit was $963 in 2019.

- Net Education Property Tax represented only 33.12% of the average homeowner’s property tax bill.

- The remaining 66.88% represented City of Winnipeg Property Tax requirements.
Education vs. City Property Taxes in St. James-Assiniboia

<table>
<thead>
<tr>
<th>Year</th>
<th>Education Property Tax</th>
<th>City of Winnipeg Property Tax</th>
</tr>
</thead>
<tbody>
<tr>
<td>2005</td>
<td>$1,337/69.5%</td>
<td>$588/30.5%</td>
</tr>
<tr>
<td>2010</td>
<td>$1,485/72.0%</td>
<td>$577/28.0%</td>
</tr>
<tr>
<td>2015</td>
<td>$1,786/70.9%</td>
<td>$734/29.1%</td>
</tr>
<tr>
<td>2016</td>
<td>$1,832/69.9%</td>
<td>$789/30.1%</td>
</tr>
<tr>
<td>2017</td>
<td>$1,873/68.1%</td>
<td>$879/31.9%</td>
</tr>
<tr>
<td>2018</td>
<td>$1,905/67.8%</td>
<td>$904/32.2%</td>
</tr>
<tr>
<td>2019</td>
<td>$1,945/66.9%</td>
<td>$963/33.1%</td>
</tr>
</tbody>
</table>

Net Education Property Tax includes School Division Levy, Education Property Tax Credit.

City of Winnipeg Property Tax includes Municipal taxes and Sewer/Water.
Revenue
Current Education Funding

• In 2020, Education Property Taxes will fund 47.45% of education costs in St. James-Assiniboia School Division*

* This percentage varies by Division.

• While not perfect, and overly reliant on property tax, the current model allows local property taxpayers to influence local educational decisions.
2020-2021 Revenue

Local Education Property Tax
$53,561,360
47.45%

Province, $55,593,257
49.25%

Other School Divisions
$496,000

First Nations
$230,000

Private Organizations & Individuals
$2,086,142

Other Revenue
$899,614

TOTAL
$112,870,391
Expenditure Budget
Expenditure Budget

• For the 2020-2021 school year, the Division has a draft operating expenditure budget of $110,306,765 which is a 0.75% increase from the 2019-2020 budget of $109,485,763.

• Many of the expenditures have offsetting revenues:
  • International Education $1,280,000
  • Early Enhancement $1,202,884
  • Continuing Education $580,000
  • Leased Space $446,514
## Expenditure Budget

Significant Operating Expenditure reductions are included within the 2020-2021 Budget:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Division Administration</td>
<td>$160,000</td>
</tr>
<tr>
<td>Benefits (EI, WCB, etc.)</td>
<td>$140,158</td>
</tr>
<tr>
<td>Water Testing and Replacement</td>
<td>$100,000</td>
</tr>
<tr>
<td>Retirements and New Hires</td>
<td>$100,000</td>
</tr>
<tr>
<td>Utilities-Gas</td>
<td>$67,372</td>
</tr>
</tbody>
</table>
New Initiatives

• Early Years Numeracy Itinerant Teachers (5)
• Elders in Residence
• Indigenous Scholarship (5)
• Community Connectors (3)
• French Language Support Teacher
• Increase to Schools Nutritious Foods Grant
Expenditure Budget

Salaries: $85,253,317
Benefits: $6,825,660
Services: $10,199,668
Supplies/Equipment: $5,686,790
Transfers: $2,261,230
Debt Servicing: $80,100

TOTAL: $110,306,765
How will we spend $110.3M?

- School Based Student Support: 82.09%
- Maintenance: 10.24%
- Administration: 2.38%
- Transportation: 2.17%
- Payroll Tax & Interest: 1.73%
- Community Services: 1.03%
- Other: 0.36%
WHAT DOES IT ALL COST?

- AVERAGE TEACHER SALARY: $38,885
- SCHOOL BUS: $15,000
- EQUIPMENT & FURNITURE: $1,132,576
- TEXTBOOKS: $24,387
- INSURANCE: $385,710
- TECHNOLOGY UPGRADES: $1,140,525
- SNOW REMOVAL: $113,629
- TECHNOLOGY: $17,700
- HYDRO, WATER, GAS: $2,206,898
- AUDIT FEE: $35,000
- ANNUAL BUS CONTRACT: $1,208,040
- PAYROLL TAX: $1,827,230
- PROPERTY TAXES: $235,000
- TAX: $6,475
How We Compare to Other Divisions
How we compare to other Divisions
(Cost per pupil)

Operating Expenditure
(Draft Budget 2019-20 FRAME)
How we compare to other Divisions

(Cost per pupil)

- St. James Assiniboia: $7,230
- Metro Winnipeg Average: $7,249
- Provincial Average: $7,543

Regular Instruction
(Draft Budget 2019-20 FRAME)
How we compare to other Divisions

(Cost per pupil)

<table>
<thead>
<tr>
<th>Division</th>
<th>Cost per Pupil</th>
</tr>
</thead>
<tbody>
<tr>
<td>St. James Assiniboia</td>
<td>$2,928</td>
</tr>
<tr>
<td>Metro Winnipeg Average</td>
<td>$2,513</td>
</tr>
<tr>
<td>Provincial Average</td>
<td>$2,530</td>
</tr>
</tbody>
</table>

Students with Exceptional Needs
(Draft Budget 2019-20 FRAME)
How we compare to other Divisions

(Cost per pupil)

St. James Assiniboia: $1,388
Metro Winnipeg Average: $1,476
Provincial Average: $1,571

Operations & Maintenance
(Draft Budget 2019-20 FRAME)
How we compare to other Divisions
(Cost per pupil)

St. James Assiniboia
Metro Winnipeg Average
Provincial Average

Instructional Support Services
(Draft Budget 2019-20 FRAME)
How we compare to other Divisions

(Cost per pupil)

- St. James Assiniboia: $314
- Metro Winnipeg Average: $300
- Provincial Average: $322

Information Technology
(Draft Budget 2019-20 FRAME)
Direct Support to Students
(Draft Budget 2019-20 FRAME)
Summary
Summary

• The 2020-2021 Draft Budget is aligned with the Division’s Strategic plan.

• The Board of Trustees local decision making continues to focus on continually improving our students’ education through the many programs and services that are valued by the local community within funding constraints.
Summary

• 2020 Provincial Funding Announcement Cut of 2.0%

• Provincial Funding Support funds only 49.25% of Total Operating Revenue

• Operating Expenditure Increase of 0.75%
Summary

- Low Education Mill Rate at 13.127
- Tax Increase of 0.26%
- Average Home Tax Increase of $4.31 ($0.36/month)
- Provincial Education Review
In the spring of 2019, the Manitoba Government established a new commission to undertake a comprehensive and independent review of the K-12 education system.

The Commission report is set to be released in March or April this year.
Advantages of Local Decision Making
Advantages of Local Decision Making

• Allows elected representatives to analyze and assess the needs of students in their local School Division

• Allows parents to have input into setting priorities for their own schools

• Allows the School Division to set appropriate class sizes and adjust staffing based on classroom needs
Advantages of Local Decision Making

• Gives community access to their trustees

• Helps schools manage changes imposed from outside the Division

• Revenue raised from education property taxes stays in our community
Local Taxes = Local Choice
Local Voices, Local Choices
Thank You
Thank You

Every year, hundreds of individuals and corporations assist the St. James-Assiniboia School Division in different activities that help our students benefit from strong partnerships in the community.

Thank You
Additional information on the 2020-2021 Draft Budget is available online at www.sjasd.ca
Questions