ST. JAMES-ASSINIBOIA SCHOOL DIVISION

Great Schools for Growing and Learning

POLICY: DFCD-R

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Leasehold Improvements Requests

Prior to undertaking any leasehold improvement project, the tenant must receive written approval from the Secretary-Treasurer/Chief Financial Officer's Department. In order to obtain approval, the following process must be adhered to:

- 1. The tenant must review the project plans with the School Principal. The Principal must have input in identifying any issues that may affect School Operations.
- 2. A written request from the tenant shall be forwarded to the Secretary-Treasurer/Chief Financial Officer's Department detailing the plans, along with a letter of support from the Principal. The request will be reviewed by the Manager of Facilities and Maintenance for maintenance, staffing, and workplace safety and health concerns.
 - If the tenant is relying on external grants to fund the leasehold improvement, a copy of the external grant(s) application shall be provided to the Secretary-Treasurer/Chief Financial Officer's Department.
- 3. Projects of a significant nature (\$25,000), including those that alter envelope, floor plan or School grounds will be referred to the Finance-Facilities Committee for review and recommendation. Any other leasehold improvement request may be forwarded to the Board for consideration if deemed necessary by the Secretary-Treasurer/Chief Financial Officer.

The Board shall determine if additional School Division Administration involvement in a project is required and if an Administration fee shall be charged. The Board may also consider if the School Division will be a cosigner on any Leaseholder grant applications to finance the Leasehold Improvement.

4. If a project is approved, an approval letter will be issued from the Secretary-Treasurer/Chief Financial Officer's Department outlining

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conditions applicable to the project, which could include but are not limited to:

- Copies of the building and occupancy permits are forwarded to the Manager of Facilities and Maintenance
- Prior to construction, copies of division safety documents including construction safety and hot works are signed and forwarded to Manager of Facilities and Maintenance
- Manager of Facilities and Maintenance must be provided with the construction schedule and invited to a preconstruction meeting
- The work must be done by qualified tradesmen
- The final project is subject to the inspection and satisfaction of the Manager of Facilities and Maintenance.
- There is no cost to the division.
- 5. A tenant may not proceed with a leasehold improvement until written approval from the Secretary-Treasurer/Chief Financial Officer's Department has been received.

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